



Disclaimer and Forward-Looking Statement

The information contained herein, any other materials provided in connection with this ESG Report (“Report”) has been prepared by Red Pine Exploration Inc. (“Red Pine” or the “Company”) solely for information purposes. No stock exchange, securities commission or other regulatory authority has approved or disapproved of the information contained herein. This Report is subject to the information contained in the Company’s continuous disclosure documents available on the SEDAR website at www.sedar.com.

All statements in this Report other than statements of historical fact, which address events, results, outcomes or development that Red Pine expects to occur are, or may be deemed to be “forward-looking statements” as defined under applicable Canadian and U.S. securities laws. Forward-looking statements are generally, but not always, identified by the use of forward-looking terminology such as "expect", “schedule”, "estimate", "budget", “continue”, “plans” or variations of such words and phrases and similar expressions or statements that certain actions, events or results “may”, "could”, “would”, "might" or "will" be taken, occur or be achieved or the negative connotation of such terms.

Readers are cautioned that forward-looking information is not based on historical facts but instead reflect Red Pine’s management expectations concerning future results or events based on the opinions and assumptions of management considered reasonable at the date the statements are made. Although Red Pine believes that the expectations are reasonable, such information involves risks and uncertainties and undue reliance should not be placed on such information, as unknown and unpredictable factors could have material adverse effects on future results, performance, or achievements. Among the key factors that could cause actual results to differ materially from those projected in the forward-looking information are the following: general business, economic, competitive, geopolitical and social uncertainties; the actual results of current exploration activities; unforeseen expenses, the reinstatement of confinement and related government measures and guidelines in dealing with the COVID-19 pandemic, labour shortages, equipment shortages and interruptions in the supply chains, changes in general economic, business and political conditions, including changes in the financial markets; changes in applicable laws, environmental matters; and compliance with extensive government regulation; and other risks of the mining industry. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be



other factors that cause results not to be as anticipated, estimated or intended. The Company does not undertake to update any forward-looking information, except in accordance with applicable securities laws.

Mineral Resource Estimates, Qualified Person

In accordance with applicable Canadian securities regulatory requirements, unless otherwise stated, all current mineral resource estimates of the Company disclosed in this Report have been prepared in accordance with National Instrument 43-101 - Standards of Disclosure for Mineral Projects ("NI 43-101"), classified in accordance with Canadian Institute of Mining Metallurgy and Petroleum's "CIM Standards on Mineral Resources and Reserves Definitions and Guidelines" (the "CIM Guidelines").

Pursuant to the CIM Guidelines, mineral resources have a higher degree of uncertainty than mineral reserves as to their existence as well as their economic and legal feasibility. Inferred mineral resources, when compared with measured or indicated mineral resources, have the least certainty as to their existence, and it cannot be assumed that all or any part of an inferred mineral resource will be upgraded to an indicated or measured mineral resource as a result of continued exploration. Accordingly, readers are cautioned not to assume that all or any part of a mineral resource exists, will ever be converted into a mineral reserve, or is or will ever be economically or legally mineable or recovered. The Company is not aware of any environmental, permitting, legal, title related, taxation, socio-political, marketing or other relevant issue that could materially affect the mineral resource estimate.

Unless stated otherwise herein, all scientific and technical data contained in this Report has been reviewed, approved and verified by Quentin Yarie, P.Geo. and Chief Executive Officer of Red Pine who is a Qualified Person for the purposes of NI 43-101.